

**Annex B**

**Non-Affiliate Stockholders Representation Letter  
Sales of/Legend Removal on Restricted Securities**

To: Island Stock Transfer

I would like your assistance in removing the restrictive legend on \_\_\_\_\_ shares of Common Stock of eXp World Holdings, Inc. (the "Company") in accordance with the requirements of Rule 144 under the Securities Act of 1933, as amended ("Rule 144") and I hereby represent:

6. The shares are "restricted securities," as that term is used in Rule 144(a)(3), and I acquired the shares on \_\_\_\_\_ (date).
7. The full purchase price or other consideration for the shares was paid or given in the following manner:

**Payment or Other Consideration (check one box):**

- Cash
- Services provided to the Company
- Securities (including shares of eXp Realty International, Inc.)
- Other (describe): \_\_\_\_\_

8. I am not now, and have not been during the preceding three months, an officer, director, or holder of 10% or more of the outstanding shares of the Company or in any other way an "affiliate" of the Company (as that term is defined in Rule 144(a)(1)).
9. I have been the beneficial owner of the above referenced shares for at least one (1) year, as computed in accordance with Rule 144(d).

Very truly yours,

\_\_\_\_\_  
(Signature of Shareholder/Seller's Name)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Print Shareholder/Seller's Name)