

Annex A

**Non-Affiliate Stockholders Representation Letter  
Sales of/Legend Removal on Restricted Securities**

To \_\_\_\_\_ (“Broker”)  
*(Name of Brokerage Firm)*

I propose to sell \_\_\_\_\_ shares of Common Stock of eXp World Holdings, Inc. (the “Company”), in accordance with the requirements of Rule 144 under the Securities Act of 1933, as amended, (the “Rule”) and I hereby represent:

1. The shares are “restricted securities,” as that term is used in Rule 144(a)(3), and I acquired the shares on \_\_\_\_\_ *(date)*.
2. The full purchase price or other consideration for the shares was paid or given in the following manner:

**Payment or Other Consideration (check one box):**

- Cash
- Services provided to the Company
- Securities (including shares of eXp Realty International, Inc.)
- Other (describe): \_\_\_\_\_

3. I am not now, and have not been during the preceding three months, an officer, director, or holder of 10% or more of the outstanding shares of the Company or in any other way an “affiliate” of the Company (as that term is defined in Rule 144(a)(1)).
4. I confirm that I have been the beneficial owner of such securities for a period of at least six (6) months; and
5. I confirm that, to the best of my knowledge, the Company is in compliance with the current public information reporting requirements contained in Rule 144(c)(1).

Very truly yours,

\_\_\_\_\_  
*(Signature of Shareholder/Seller's Name)*

\_\_\_\_\_  
*(Date)*

\_\_\_\_\_  
*(Print Shareholder/Seller's Name)*